

The Heritage Tradition



As a community-minded neighbor, The Heritage Tradition hosted the first Financial Fraud Prevention Expo in the West Valley of Phoenix. Gerald Richard, Special Policy Advisor to Arizona Attorney General Terry Goddard was the keynote speaker. The topics covered ranged from Investment Fraud, Social Security Benefit Questions and Identity Protection and Consumer Scams. The Heritage Tradition partnered with Arizona Attorney General's Office, Arizona Corporation Commission's Securities Division, Social Security Administration, Maricopa Elder Abuse Presentation Alliance, Better Business Bureau and Wells Fargo Bank. The combined efforts of these organizations and The Heritage Tradition were aimed at protecting residents and local seniors from the many financial schemes targeted towards them.